

İstanbul Commercial Registration Number: 69919
FROM THE CHAIRMANSHIP OF THE BOARD OF DIRECTORS OF
OLMUKSAN INTERNATIONAL PAPER AMBALAJ SANAYİ VE TİCARET
ANONİM ŞİRKETİ

The Ordinary General Assembly Meeting of the shareholders of our Company will be held on 28 March 2018, Wednesday at 09:00, at the address of İstanbul, Crowne Plaza İstanbul İnkilap Mahallesi, Küçüksu Cd. No:58 Umraniye/İstanbul to review the Company's operations and results for the financial year 2017 and to discuss and resolve on the agenda included herein.

Shareholders may attend the Ordinary General Assembly Meeting of our Company in person or via proxies both physically or by electronic means.

Participation in the General Assembly Meeting via electronic means is possible with the secure electronic signatures of the shareholders or their proxies. To that effect, shareholders or their proxies who shall participate through the Electronic General Assembly Meeting System (EGAS) should register with the Central Registry Agency (CRA) e-CRA Information Portal and enter their communication information, which process requires to have a secure electronic signature. Shareholders or their proxies who do not register with e-CRA Information Portal and do not have a secure electronic signature may not attend the General Assembly via electronic means. In addition, shareholders or their proxies who want to attend the meeting via electronic means must fulfill their obligations as set out in the "Regulation Regarding General Assemblies of Joint Stock Companies to be held in the Electronic Media (EGAS)" published in the Official Gazette No. 28395 dated 28 August 2012 and the "Communiqué on Electronic General Meeting System applicable to General Meetings of Joint Stock Companies" published in the Official Gazette No. 28396 dated 29 August 2012.

Shareholders who will not be able to participate in person in the General Assembly Meeting and wish to be represented physically by an attorney are required to draw up a power of attorney according to the attached form or the specimen which can be received from the Company headquarters or downloaded from the Company web site (<http://www.olmuksan-ipaper.com/>) and to have such power of attorney signed, notarized and submitted in accordance with the provisions of the "Communiqué on Voting by Proxy and Gathering Proxies Through Invitation" as published in the Official Gazette 28861 dated 24 December 2013. It is not necessary to present a power of attorney for an attorney appointed by electronic media over the Electronic General Assembly System.

Shareholders who shall present dematerialized shares should issue a "Representation Certificate Regarding Deposited Shares" and an "Instruction Notification Form", the samples of which are attached, in accordance with the provisions of the "Regulation on Procedures and Principles of General Meetings of Joint Stock Companies and on Representatives of the Ministry of Customs and Commerce who attend such Meetings".

At the General Assembly Meeting, show of hands procedure shall be used for voting on the agenda items.

No later than 21 days before the General Assembly Meeting, the 2017 Board of Directors Activity Report, Auditor Reports, Financial Statements, explanations related to the agenda, and Profit Distribution Recommendation of the Board of Directors are presented to our shareholders at our Company headquarters, on www.kap.gov.tr, at the Central Registry Agency EGKS and at the Company website (<http://www.olmuksan-ipaper.com/>).

All beneficiaries and stakeholders and the media (press and media organs) are invited to our General Assembly Meeting.

We kindly inform the distinguished shareholders about the foregoing.

Sincerely yours,

BOARD OF DIRECTORS

GENEL MÜDÜRLÜK

Fatih Sultan Mehmet mahallesi,
Poligon Cad. Buyaka 2 Sitesi
No:8B 2.Kule Kat:8
Tepeüstü, Ümraniye, İstanbul
Tel: (0216) 656 62 00 (Pbx)
Faks: (0216) 290 51 39
e-mail: contacttr@ipaper.com

Adana Fabrika

Hacı Sabancı Adana Organize Sanayi Bölgesi
Ceyhan Yolu 25 km.
01350 Yakapınar/Adana
Türkiye
Tel: (0322) 394 33 64 (Pbx)
Faks: (0322) 394 33 41
e-mail: sales.adana@ipaper.com

Bursa Fabrika

Adres:
Organize Sanayi Bölgesi 2.Cadde
16400 İnegöl / Bursa
Türkiye
Tel: (0224) 714 81 40 (6 Hat)
Faks: (0224) 714 81 47
e-mail: sales.bursa@ipaper.com

Çorlu Fabrika

Türkgücü Köyü Yolu Mücavir Alan Sinan Bayraktar Sok. No:5
59850 Çorlu / Tekirdağ
Türkiye
Tel: (0282) 681 84 42 (pbx)
Faks: (0282) 681 81 75
e-mail: sales.corlu@ipaper.com

Çorum Fabrika

Ankara Yolu 4. km
19100 ÇORUM/TÜRKİYE
Tel: (0364) 235 00 50
Faks: (0364) 235 00 67
e-mail: sales.corum@ipaper.com

Gebze Fabrika

Gebze – Oluklu Mukawa
Dilovası Mevkii
41455 Gebze/KOCAELİ
Türkiye
Tel: (0262) 754 74 60 (10 Hat)
Faks: (0262) 641 95 10
e-mail: sales.gebze@ipaper.com

İzmir Fabrika

Olmuksan International Paper İzmir Fabrika
Kemalpaşa OSB Mh. İzmir Kemalpaşa Asfaltı Cad. No:73/1
Kemalpaşa / İZMİR
Türkiye
Tel: (0232) 877 03 60 (8 Hat)
Faks: (0232) 877 03 69
e-mail: sales.izmir@ipaper.com

**OLMUKSAN INTERNATIONAL PAPER AMBALAJ SANAYİ VE TİCARET
ANONİM ŞİRKETİ
AGENDA OF THE ORDINARY GENERAL ASSEMBLY MEETING
FOR THE YEAR 2017
to be held on 28th March 2018**

1. Commencement of the meeting and designation of the Presiding Board,
 2. Authorising the Presiding Board to sign the minutes of the General Assembly meeting,
 3. Reading and discussion of the activity report of the Board of Directors for the year 2017,
 4. Reading of the report of the independent auditing firm for the year 2017,
 5. Giving information to the shareholders about the amounts and beneficiaries of the donations and contributions made during the year 2017,
 6. Reading, discussion and approval of the financial statements for the year 2017,
 7. Discharge of the members of the Board of Directors from liability for their activities in the year 2017,
 8. Determination of the use of the net profit and decision about distributing or not distributing a dividend for the year 2017,
 9. Appointment of the members of the Board of Directors and determination of their terms of office,
 10. Determination of the directorship fees of the members of the Board of Directors,
 11. Determination of the upper limit for donations in the year 2018,
 12. Approval of the proposal of the members of the Board of Directors regarding the designation of the independent auditing firm for auditing the 2018 financial statements and reports,
 13. Giving permission to the chairman and the members of the Board of Directors for transactions as listed in Articles 395 and 396 of the Turkish Commercial Code in the year 2018; providing information to the shareholders regarding any such transactions that took place in the year 2017 in line with the Corporate Governance Communiqué issued by the Capital Markets Board,
- Submission of information on the profit and benefits in returns of collaterals, liens, encumbrances and sureties granted in favor of third parties in the year 2017 in line with the regulations issued by the Capital Markets Board.